



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on fresh and frozen whole turkeys was mixed and ranged from steady to firm. Limited trading on frozen hens and toms. Fresh hens and toms finding fairly good movement for the upcoming holiday. Supplies remained generally mixed regionally for both fresh and frozen whole birds. Bulk parts and meats are seasonally slow with most processors working to cover whole body orders and trucking problems. Demand very light and selective.



EXPORT MARKET HIGHLIGHTS

Trading and demand very light. Supplies mixed.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 06, 2001**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **NOVEMBER 07, 2001**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-75	74-75	74.50	80	-	-	-	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	65-69	67	67.00	40	-	-	-	-	-
WESTERN REGION 5/	67-70	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 6 NOVEMBER 2001.

Trade sentiment on 4-8 lb. breasts was fully steady. Demand was light for the limited offerings. Bulk parts trade sentiment was steady to barely steady on drums and 2-joint wings, necks steady at best and full-cut wings was steady to fully steady. Demand on bulk parts ranged light to instances fair with the best interest noted for export shipments. Offerings of drums were adequate to ample with toms in the longest position, 2-joint wings were adequate to fully adequate, necks at least adequate, and full-cut wings were light at best. Offerings of mechanically separated turkey (MST) were available for the limited buyer interest. Domestic trading centered on a fair volume of fresh MST, balance light. Fresh wing meat with skin traded at 81 cents delivered. Export trading centered on a light volume of fresh tom drums at 33.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	128.74	380
BREASTS, 4-8 LBS PLANT GRADE 2/		F	97.80	200
DRUMSTICKS, TOM	36.00		36.00	40
DRUMSTICKS, TOM—FRESH		F	34.50	160
DRUMSTICKS, HEN		F	33.00	12
WINGS, FULL-CUT, TOM		F	36.75	80
WINGS, FULL-CUT, HEN		F	35.00	55
WINGS, V-TYPE, TOM		F	32.00	7
WINGS, V-TYPE, HEN		F	49.82	49
NECKS, TOM		F	37.92	37
NECKS, HEN		F	30.00	57
BREASTS, B/S, TOM 3/		F	140.00	40
BREASTS, B/S, TOM—FRESH 3/	149.00-151.50		150.13	160
THIGH MEAT		M	73.67	600
THIGH MEAT—FRESH	69.00		69.00	26
BREAST TRIM MEAT		M	130.00	40
SCAPULA MEAT		F	129.35	46
TENDERLOINS				
DESTRAPPED TENDERS		F	135.42	380
DESTRAPPED TENDERS—FRESH	148.00		148.00	25
WING MEAT WITH SKIN	82.00		82.00	20
MECHANICALLY SEPARATED 4/		F	14.43	140
MECHANICALLY SEPARATED—FRESH 4/	15.00-16.00		15.40	440

EXPORT TRADING

DRUMSTICKS, TOMS	M	34.90	648
WINGS FULL-CUT - TOMS	R	38.00	40
WINGS, V-TYPE, TOM	M	29.50	108
TAILS	F	27.00	120
MECHANICALLY SEPARATED 4/	F	16.07	280
THIGH MEAT - FROZEN	M	69.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	76-78
FROZEN TURKEYS Y TOMS 14-24#	74-76
FROZEN TURKEYS Y TOMS 24-28#	75-78

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 7 NOVEMBER 2001.

Trade sentiment on tom breast meat and destrapped tenderloins continued steady to weak with lower trending offering prices noted. Demand was seasonally slow to instances fair for the adequate to ample offerings. The trade sentiment was steady to fully steady on wing meat with skin, decreased confidence was noted on breast trim and scapula with trading noted on scapula at lower trending price levels for late November shipments. Overall, domestic and export trading was slow and centered on fresh and frozen tom drums at steady to lower trending price levels. Defatted gizzards traded at 47 cents delivered domestic and 50 cents delivered export. Some fresh wing meat with skin traded at 82 and plant grade 8-10 lb. breasts 97 cents delivered domestic. Some substitution of 4-8 lb. rib breasts by 8-10 lb. rib breasts was noted due to the tightness of the 4-8 lb. sizes.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	105.00-107.00		106.33	60
BREASTS, 4-8 LBS GRADE A—FRESH 2/	129.00		129.00	7
BREASTS, 4-8 LBS PLANT GRADE 2/	98.00		98.00	20
DRUMSTICKS, TOM	29.50-35.00		32.20	111
DRUMSTICKS, TOM—FRESH	32.50-34.00		33.25	80
DRUMSTICKS, HEN		F	33.00	12
WINGS, FULL-CUT, TOM	39.00		39.00	24
WINGS, FULL-CUT, HEN	35.00		35.00	40
WINGS, V-TYPE, TOM	33.00		33.00	11
WINGS, V-TYPE, HEN	49.00		49.00	17
NECKS, TOM		F	37.92	37
NECKS, HEN		F	30.00	57
BREASTS, B/S, TOM 3/		F	140.00	40
BREASTS, B/S, TOM—FRESH 3/		T	150.13	160
THIGH MEAT	72.00		72.00	40
THIGH MEAT—FRESH	66.00		66.00	40
BREAST TRIM MEAT		M	130.00	40
SCAPULA MEAT	125.00		125.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	135.42	380
DESTRAPPED TENDERS—FRESH	146.00		146.00	40
WING MEAT WITH SKIN	83.00		83.00	40
MECHANICALLY SEPARATED 4/		F	14.43	140
MECHANICALLY SEPARATED—FRESH 4/		T	15.40	440

EXPORT TRADING

DRUMSTICKS, TOMS	31.00		31.00	40
WINGS FULL-CUT - TOMS		R	38.00	40
WINGS, V-TYPE, TOM		M	29.50	108
TAILS		F	27.00	120
MECHANICALLY SEPARATED 4/		F	16.07	280
THIGH MEAT - FROZEN		M	69.00	160

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

USDA, AMS, POULTRY PROGRAMS.

POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 11/07/01

POULTRY HEALTH BOARD	ACCUMULATED	ALL BREEDS
SEASON	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES
2001-2002	20,226	163,863
2000-2001	11,452	122,957
		123,207